

AFFIDAVIT AND DECLARATION FORM

(Please print clearly)

Date:

I, Title: First Name(s):

Surname:

I.D No.: and years old,

residing at,

Tel.:

Employed at

as a

state the following under oath in English:

1. I am a registered and beneficial owner of a Roshgold Investment Holdings Ltd share and loan account, which is called a Roshgold Investment Holdings Ltd linked unit. My shareholding in Roshgold Investment Holdings Ltd is evidenced by share certificates and loan certificates.

2. I hereby declare that Share Certificate _____

_____ and Loan Certificate _____

are lost and that I hereby apply to Roshgold Investment Holdings Ltd to replace the certificates with other certificates. I, further declare that I indemnify Roshgold Investment Holdings Ltd, it's directors, managers, staff and accountants from any claim or loss that may arise as a result of these certificates being lost and to replace these certificates with other certificates.

3. 1.) I know and understand the contents of the above statement,
2.) I have no objection on taking the pre-scribe oath,
3.) I consider the pre-scribe oath to be binding on my conscience.

Signed before a Commissioner of Oaths at

on this the _____ day of _____ 20_____.

Signature of shareholder
(Institution: Signature & company stamp)

Commissioner of Oath

**REPUBLIC OF SOUTH AFRICA
COMPANIES ACT, 1973**

For exchange control purposes Form CM 42

**SECURITIES TRANSFER FORM
(Section 134)**

A

FULL NAME OF ISSUER OF SECURITY AS SHOWN ON CERTIFICATE

Quantity and full description of securities to be transferred	Figures	Words
	Description	
	Certificate(s) No.(s)	Distinctive number(s) (if any)

TRANSFER FROM

(in block letters insert the full name(s) of the present registered holder(s))

*

[transferor(s)]

I/we the undersigned hereby transfer the above securities from the name(s) aforesaid to the person(s) named below or to the several persons named in Part B of the Broker's Transfer forms (CM 41) relating to the above security.

SIGN HERE -->

Date of signature

(Stamp of selling broker)

B

TRANSFER TO

(in block letters insert the full name(s) of the postal address(es) of the person(s) into whose name(s) the securities are to be transferred)

*

[transferee(s)]

CONSIDERATION – State the amount (in figures) paid for the securities. If no consideration was paid, the market value of the securities at the date of transaction must be stated.

R.....

I/We request that such entries be made in the register as are necessary to give effect to this transfer.

Name and address or stamp of person lodging this form or stamp of buying broker (if any)

S.A. REVENUE STAMPS (UNLESS BROKER'S TRANSFER FORMS ARE USED) or endorsement claiming exemption in terms of the Stamp Duties Act, 1968.

*** FOR USE IN REGISTERING OFFICE**

Certification, if any, by issuer of security.

THIS PORTION TO BE COMPLETED BY THE TRANSFEROR(S) [that is, the person(s) in whose name(s) the securities are at present registered].

THIS PORTION TO BE COMPLETED BY THE TRANSFEREE(S) [that is, the person(s) in whose name(s) the securities are to be registered]. OR AGENT, EXCEPT WHERE BROKER'S TRANSFER FORMS ARE USED

LODGED FOR CERTIFICATION BY:

